

## David Bawden

PARALEGAL | LOS ANGELES

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### David is a paralegal in the private client and tax team.

He focuses on all aspects of estate and trust administration. As a paralegal working in the legal field for nearly 20 years, his experience includes:

- probate and trust accounting;
- estate and trust administration;
- oil, gas and mineral interests;
- real property;
- nonprofit;
- corporate; and
- drafting of wills, trusts and ancillary documents.

David is a Registered Minerals and Royalty Manager by the Institute of the National Association of Royalty Owners (NARO) Foundation.

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### Talks

- 'Distributions, Final Accounting and Closing the Estate,' National Business Institute California Probate and Trust Administration Seminar - December 1, 2023, speaker
- 'Corporate Transparency Act: Pulling Back the Curtain & Shining a Spotlight on Client Assets,' Beverly Hills Bar Association Trust & Estates Law Seminar - November 21, 2023, speaker
- 'Corporate Transparency Act - Pulling Back the Curtain and Shining a Spotlight on Client Assets,' 44th Annual Inland Empire Estate Planning Seminar - November 1, 2023, speaker
- 'Cleaning House: A Check-Up on Estate Planning for Real Estate,' Federal Bar Association and MyLawCLE - June 6, 2023

- 'Probate Process from Start to Finish,' National Business Institute Seminar, Pasadena - November 20, 2019
- 'NBI - Probate: Everything You Need to Know,' \_\_ National Business Institute Seminar, Los Angeles - February 13, 2019
- 'Probate: Everything You Need to Know,' National Business Institute Seminar, Long Beach - December 13, 2018, presenter
- 'Top 9 Probate Problems and How to Solve Them,' National Business Institute Seminar, Ventura, CA - November, 9, 2017, presenter
- 'Probate Boot Camp,' National Business Institute Seminar, Long Beach, CA - December, 12, 2016, presenter

## External publications

'Don't let your trust fall short: how the US tax season can reveal funding gaps.' Withers Insight and Client Alert - March 20, 2024, authored

'Cleaning house, a check-up on estate planning for your real property,' Withers Insight and Client Alert - January 31, 2023, authored

## Education

UC Riverside, B.A. Mathematics

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## Languages

English

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## Memberships

The Music Unlocks Success In Children Foundation (2008-2015)

Los Angeles County Bar Association

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## Key dates

Year joined: 2015

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