

Francis Lee

Wealth Planning Adviser, Executive Director Asia

Offices: Hong Kong

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Education: MBA, • C.A.,

Languages spoken: Mandarin • Cantonese • Shanghainese • Chinese

Year joined: 2007



Overview

Francis deals with wealth planning and structuring involving trust structures, foundations and offshore vehicles for succession, estate and tax planning.

Memberships

- Institute of Certified Public Accountants
- Canadian Institute of Chartered Accountants

On a personal note

Francis enjoys hiking in the hills of Hong Kong. Although he is a novice at it, he enjoys a round of golf whenever he can. Francis also enjoys just catching some 'R&R' on a beach somewhere in Asia.