

Partner

Offices: New York

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Education: Loyda University , B.S. • Washington University School of Law, J.D.

Admitted: State of MO, 1990 • Registered Foreign Lawyer in the UK, 2002 • State of NY, 2004 • State of CT, 2006

Year joined: 2004

Year became partner: 2004



Overview

Mark focuses on domestic estate and tax planning, estate and trust administration and international trust and tax planning. He also handles tax and trust controversy.

Mark is a Certified Public Accountant.

Publications and speaking engagements

- Co-author of "FATCA: The other shoe drops," Withers Bergman LLP Briefing Notes, February 2012.
- Presentation on "In Search of Hire Ground," New York, NY, October 2010.
- Presentation on "Reassessing Family Limited Partnerships (FLPs)," New York, NY, October 2009.
- Presentation at Withers Bergman LLP Annual International Trust and Tax Planning Conference, "Americans Abroad Successfully Moving People, Money and Businesses out of the US," New York, June 2005.
- Author of "Surprise The U.S. Is the New Tax Haven," *Trusts and Estates Magazine*, December 2003.
- Contributing Co-Author of "Choosing Among the Beneficiaries of Discretionary Trusts and Powers of Appointment-The American Perspective," *Chase Journal*, Spring 1998.
- Contributing Co-Author of United States-International Trust Precedents, 1994 and 1995.

Memberships

- American Bar Association, Real Property, Probate and Trust Law Section
- Connecticut Bar Association
- Missouri Bar
- New York City Bar Association
- New York State Bar Association
- Society of Trust and Estate Practitioners

On a personal note

Mark enjoys hunting, tennis and travel in his free time.