

Partner

Offices: London

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Education: , BSc (Hons) Law

Admitted: England and Wales, 1991

Year joined: 1994

Year became partner: 1998



Overview

Patricia is head of our family and business planning group. She focuses on tax, trust and estate planning for both UK and non-UK resident and domiciled individuals and their families.

Patricia has significant experience in advising family businesses on succession and capital tax issues. She also advises on governance issues as well as succession and education matters for families.

She has been instrumental in the establishment of new Family Offices as well as providing ongoing strategic advice to families with long established Family Offices.

Patricia is a member of STEP, and works closely with the Institute for Family Business and the Family Firm Institute.

'..gives clear and thoughtful advice...very strong technical skills..'

Citywealth 2012

Publications and speaking engagements

Patricia is a frequent lecturer and commentator to the national press on personal tax and trust issues.

Memberships

Society of Trust and Estate Practitioners

Citywealth
Leaders List 2012
RECOMMENDED