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Charlie is a partner in the private client and tax team.

He focuses on UK and international tax and trust issues for both UK domiciled and non-domiciled individuals, as well as advising on wills and succession planning. Charlie was listed in The Lawyer's Hot 100 dealmakers list for 2018.

He advises a number of family offices and international families as to their ongoing affairs and international trust structures, including private trust company structures.

He also works closely with a number of business families advising on existing structures set up for the management and governance of the family business, its interaction with family trusts and associated estate planning measures.

Charlie advises charities and private clients on tax issues in probate and trust disputes and assists with trust issues involved in international trust litigation.

Charlie assisted Sir Gerry Robinson as the Wills Advisor on the six-part BBC series, 'Can't take it with you', which ran from January to March 2011.

External publications

'Governance and Management', *Business Families and Family Businesses: The STEP Handbook for Advisers*

'Setting Aside Trusts', *International Trust Disputes*

Admissions

England and Wales, 2006

Education

College of Law, York, PGDL/LPC

Sidney Sussex College, Cambridge University, M.A. History

Sidney Sussex College, Cambridge University, M.Phil Medieval History

Languages

English

Memberships

The Society of Trust and Estate Practitioners (STEP) - Public Policy Committee

Key dates

Year joined: 2004

Year became partner: 2014

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