

Jerome DiMenna

ASSOCIATE | NEW HAVEN



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Jerome is an associate in the trust, estates and charitable planning team.

He focuses on tax and estate planning for high-net-worth individuals and their families.

Track record

New Parents' Guide Estate Planning

'New Parents' Guide to Estate Planning,' LinkedIn - April 15, 2019, author

Estate Planning: When to Start

'Estate Planning: When to Start,' LinkedIn - August 24, 2018, author

What Happens When I Die Without a Will?

'What Happens When I Die Without a Will?' LinkedIn - August 24, 2018, author

Talks

- '*Estate Planning and Probate Administration*,' Connecticut Veterans Legal Center - January 17, 2024, co-presenter
- '*Script Your Family's Future: Why You Need an Estate Plan*,' Edward Jones event - August 15, 2020, presenter
- '*Developments in Company Valuations: Connelly v. United States & 26 U.S. Code § 2703*,' Withersworldwide event - September 5, 2023, presenter
- '*The Connecticut Parentage Act*,' Withersworldwide event - April 18, 2023, presenter
- '*The Alphabet Soup of Trust Acronyms*,' Withersworldwide multi-part event - June 2022 to September 2022, presenter

Admissions

Connecticut (2013)

New York (2013)

New Jersey (2012)

Education

Fordham University, B.A.

New York Law School, cum laude

Languages

English

Key dates

Year joined: 2021

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