

## David Reynolds

OF COUNSEL | [NEW HAVEN](#) [GREENWICH](#)

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SECRETARY MICHELE DEWAR

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David is a partner in our private client and tax team.

He concentrates on the areas of estate and income tax planning for individuals, families and their businesses. David advises on tax, corporate, and succession planning for closely held businesses, handles estate settlement and trust administration and provides legal advice on pension, profit sharing and other tax and non-tax qualified deferred compensation programs.

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## Track record

### Business and tax advice

Principal business and tax advisor for three generations of a family owned commercial real estate construction and owner firm with a business park and other real estate properties in Connecticut.

## Tax and estate planning advice

Tax and estate planning advisor for two generations of a family owning substantial properties on Madison Avenue in New York.

## Estate taxes

Through planning with these families, the estate taxes on the death of the senior generation have been substantially reduced without loss of control by the family or forced sale of assets to satisfy death taxes.

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## External publications

*'Update on Connecticut estate and gift tax exemptions for 2019.'* Withers article - February 2019, co-author

*'How the New Federal and Connecticut Estate and Gift Tax Exemption Could Affect your Estate Plan.'* Withers article - January 2018, co-author

*'Tax Management Portfolio 350 - Pension and Profit Sharing Plan Design'*, co-author

*'Grantor Retained Income Trusts' and 'Family Partnerships' - articles for trade publications*

## Admissions

State of Oklahoma, 1966

State of Connecticut, 1970

Registered Foreign Lawyer in the UK, 2002

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## Education

Yale Law School, LL.B.

Yale University, B.A.

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## Languages

English

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## Memberships

American, Connecticut and Oklahoma Bar Associations

Fellow of Silliman College, Yale University

Corporator for The Milford Bank

Officer, Yale Club of New Haven

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## Key dates

Year joined: 1970

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