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Caroline is special counsel in the private client and tax team.

She advises on a wide range of trust issues, tax and estate and succession planning, including governance issues. Caroline's work has a particular focus on multi-jurisdictional trust structuring and pre-UK residence planning for non-UK clients. Caroline works regularly with the firm's US lawyers advising clients with US and UK issues. She also advises trustees on a wide range of fiduciary and related issues.

Track record

Asset holding structures

Complex asset-holding structures for a major Middle Eastern business family.

Trust issues from commercial lending arrangements

Trust issues arising from significant commercial lending arrangements by fiduciaries.

External publications

6th Edition of McCutcheon on Inheritance Tax, Part 4 'The International Dimension', Contributor
'Practical Guide to US & UK Private Wealth Tax Planning', Bloomsbury

Admissions

England and Wales, 1985

Education

Kings' College London, B.A. (Hons) History

Languages

English

Memberships

Society of Trust and Estate Practitioners (STEP)
Law Society

Key dates

Year joined: 1998

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