

Christina Baltz

合伙人 |



CHRISTINA.BALTZ@WITHERSWORLDWIDE.COM



+1 212 848 9836

SECRETARY SUNSHINE PACULOR



SUNSHINE.PACULOR@WITHERSWORLDWIDE.COM



+1 212 824 4224



Christina 为私人客户及税务法律顾问团队的合伙人。 Christina为世界各地的家族发展和执行创新和准确的规划，以应付客户跨代和跨地域的财富规划、企业和家族管治、慈善规划和家族办公室的需求和目标。她专于为本地和跨国人士、家族办公室、企业家和慈善机构就税务、遗产规划、管治和其他法律问题提供咨询，并为金融机构就私人客户的信托和合规事宜和遗产规划产品提供意见。

她在财富管理和架构方面具丰富经验，曾任瑞银（UBS）和摩根大通的部门主管、以及Cravath, Swaine & Moore的企业及财产规划律师和Cadwalader, Wickersham & Taft的私人客户业务合伙人。她在顶尖律师事务所和金融机构的经验让她能从广阔的角度审视客户的需求并得出最有效和实际的方法，令度身订造计划得以实行。

Christina 曾入选2016年Citywealth Power Women Awards 和入选2005年Citywealth 北美财富顾问及管理名单。

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Talks

- '[Checklist 2020: Cross border estate planning in an election year](#),' Withersworldwide webinar - October 14, 2020, co-presenter

- *'Withers talks: families and family office | Ep 5 - Asset protection for children including trusts and prenups,'* Withersworldwide podcast - September 24, 2020, speaker
- *'Succession Planning Through Co-Ownership,'* International Wealth Advisors Forum 2.0 (Tourettes, France) - May 16, 2019
- *'How Does US Tax Reform Impact investments Abroad? FATCA and CRS,'* ABA International Conference (Mexico City) - November 8, 2018
- *'Tax Reform and the Family Office,'* Withersworldwide New York - June 7, 2018
- *'Investment and Tax Strategies for Family Offices and Private Investors in an Age of International Uncertainty,'* Private Asset Management and EisnerAmper - June 14, 2017
- *'LatAm Trust Webinar,'* Amicorp Academy - May 24, 2017
- *'US Immigration for the Ultra High Net Worth Families: What's Hot, What's Not',* Expert Webcast - May 2016
- *'Legal Parameters - Surviving in a Landscape of Heightened Regulation, Disclosure and Compliance',* New York Business Group Global Private Wealth Forum, New York - April 12-13, 2016
- *'Trusts for Multinational Families: Navigating the Tangled Tax and Regulatory Compliance Web',* Delaware Bankers Association 10th Annual Delaware Trust Conference, Wilmington - 26-27 October 2015
- *'Women in Wealth Management',* Markets Group Private Wealth Latin America & The Caribbean Forum 2015, Miami - 20-22 October 2015
- *'Succession planning: how to fulfill the complex and differing needs of multi-generation family members, and Empowering your trustee: institutional trustees vs. family members and ensuring positive relationships',* Terrapinn Private Banking Latin America & Americas Family Office Forum 2014, Miami - 19-20 November 2014
- *'Succession Planning: Sustaining Wealth through Generations in Latin America; Transitions are a difficult path for families -- how can the next generations overcome the traps of this process?',* Latin Markets Private Wealth Latin America & The Caribbean Forum 2014, Miami - 23-24 October 2014
- *'Wealth Planning: Tax, Trust & Estate Structures - How do Private Wealth Management firms from across the region ensure that wealth is preserved for future generations?',* Latin Markets Private Wealth Latin America & The Caribbean Forum 2013, Miami 24-25 - October 2013
- *'Growing Wealth in Latin America',* Latin Markets Latin America Family Office Forum, São Paulo, 14-15 June 2012
- *'Delaware as a Jurisdiction For International Planning: Past, Present and Future',* Delaware Bankers Association 5th Annual Delaware Trust Conference, Wilmington - November/December 2010
- *'Estate Planning for the Latin American HNWI: Mega-trends in global estate planning and taxes; Ensuring that wealth is passed effectively with minimal tax paid; Choosing the best people to manage your estate and ensure G2 and G3 members will continue the family legacy',* Terrapinn Private Banking Latin America & Americas Family Office Forum 2010, Miami - 15-17 November 2010

外部刊物

'The best US and East Coast tax and trust lawyers for high net worth individuals,' Spears - September 29, 2021, featured

'Thinking about giving money to adult children? Think again,' The New York Times - November 6, 2019, quoted

'Anderson Cooper's large inheritance: A look at the tax obligations,' Fox Business - July 2, 2019, quoted

'4 tax strategies that could make a divorce settlement easier,' The New York Times - April 19, 2019, quoted

'How the new federal and New York estate tax exemption could affect your estate plan,' Withers article - January 2018, co-author

'The best women lawyers in New York City (2018),' the Law - December 20, 2017, featured

Admissions

纽约州 · 1991 年

英国注册海外律师 · 2016年

Education

斯坦福法学院法律博士

堪萨斯大学文学士

语言

英语

西班牙语

Memberships

纽约现代艺术博物馆馈赠规划顾问委员会

Key dates

Year joined: 2016

Year became partner: 2016

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