


Roberto Bonomi


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Roberto is a practising Italian Commercialista and a partner within our private client and tax team.

He focuses on taxation of individuals and trusts, as well as taxation of financial income. Roberto acquired an extensive expertise in the protection of family assets, in inheritance tax planning as well as in the tax compliance of foreign assets, (e.g. RW Form, W-8 BEN, FBAR).

He assists HNWI, sport personalities, talents, artists and their international tax planning. His recent work has focused on cross-border activities for private clients between Italy and the USA, as well as increasingly in Israel and Latin America.

Roberto is an active member of the Art and Cultural assets practice, especially on the fiscal aspects of this area.

He is also a member of the task force dedicated to assisting clients wishing to take advantage of the new Italian 'non-dom' tax system as well as other specific tax incentives for individuals relocating to Italy.

Talks

- *'Withers talks: cryptocurrency. | Ep 8 - Trusts issues with cryptocurrency - a European perspective.'* Withers podcast - May 6, 2021, speaker
- Synergia, "Veicoli di governance e pianificazione successoria nel passaggio generazionale", 28 November 2018

- Synergia, "Nuove prospettive nel mercato dell'arte e dei preziosi: stima, circolazione, vendita all'asta e fiscalità", 4 July 2018

External publications

Italian Taxation of Inheritances and Trusts, Egea, 2012

Admissions

Commercialista

Education

Bocconi University Milan, Degree in Business and Law Administration

Schulich School of Business, York University, Toronto, Exchange Student

Languages

English

Italian

Memberships

Ordine dei Dottori Commercialisti ed Esperti Contabili di Milano

Wealth Planning Committee for Ordine dei Dottori Commercialisti ed Esperti Contabili

Registro dei Revisori Legali

International Fiscal Association

Novak Djokovic Foundation ONLUS

Key dates

Year joined: 2017

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