


Sara Pike


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Sara is an associate in our private client and tax team.

She is a trusts and estates attorney who assists clients in all aspects of estate and tax planning, estate and trust administration, and charitable planning. She focuses on intra-family wealth transfers, estate and gift tax savings techniques, and complex trust administrations. She also advises individuals and organizations regarding the formation, organization, operation, and termination of private foundations and public charities.

Talks

- *'Unpacking the Getty New Yorker Article,'* American Bar Association 2023 May Tax Meeting - May 5, 2023, co-presenter
- *'Overview of Trusts and Estates Practice,'* University of San Diego School of Law - February 23, 2023, co-presenter
- *'Estate Planning for Ultra High Net Worth Families,'* Merrill Lynch San Diego - November 2022, co-presenter
- *'Tabloids and Taxes,'* North County San Diego Estate Planning Council - March 1, 2022, co-presenter

Admissions

Nevada, 2021

California, 2019

U.S. District Court, Southern District of California

Education

University of San Diego School of Law, LL.M. in Taxation

University of San Diego School of Law, J.D., *magna cum laude*

Wesleyan University, B.A.

Languages

English

Spanish

Memberships

Wallace Inn of Court, Associate Member

STEP San Diego, Former President

Key dates

Year joined: 2020

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