

Nicole Paschoal

ASSOCIATE | [SAN FRANCISCO](#) [SAN FRANCISCO](#)



NICOLE.PASCHOAL@WITHERSWORLDWIDE.COM



+1 415 872 3241

SECRETARY COLLETTE KERR



COLLETTE.KERR@WITHERSWORLDWIDE.COM



+1 619 329 6452



Nicole is an associate in the private client and tax team.

Nicole practices in the areas of estate planning, trust and estate administration, charitable giving, and the representation of tax-exempt organizations. She focuses on wealth transfers for successful families and business owners, sophisticated estate and gift tax saving techniques, charitable planned giving, business succession planning, and probate and trust administrations.

Nicole won first place in the American College of Trust and Estate Counsel (ACTEC) Foundation's 2018 Mary Moers Wenig writing competition with her article, "The Problem of Replacement Property in the Law of Ademption."

Talks

- 'Current Developments in Federal Estate, Gift, GST and Fiduciary Income Tax Laws,' American Bar Association Fall Tax Meeting - October 14, 2022, speaker
- 'Will v. Trust - What is the Difference?,' LSI Legal Specialization Sections webinar - February 6, 2020, speaker
- 'Administering Trusts in Life and at Death,' Legal Secretaries Association Conference - February 16, 2019, speaker
- 'Wine Not? California's New Decanting Act,' First American Trust - February 1, 2019, speaker
- 'Wine Not? California's New Decanting Act,' First American Trust - January 29, 2019, speaker

External publications

'The Problem of Replacement Property in the Law of Ademption,' American College of Trust and Estate Counsel (ACTEC) Law Journal, Vol. 44, No. 2 - Spring 2019, author

Admissions

State of California, 2018

Education

University of San Diego School of Law, J.D., cum laude

California Polytechnic State University, San Luis Obispo, B.A., cum laude

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Languages

English

Memberships

State Bar of California, Member

San Diego County Bar Association, Member

Key dates

Year joined: 2018

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