

Andrea Zakko

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Andrea is an associate in our private client and tax team.

She focuses on tax, trust and estate planning for high net worth individuals and their families. She regularly advises clients on a broad range of international tax issues, including US taxation of foreign trusts with US beneficiaries and US tax reporting. She also enjoys helping clients with the formation and operation of private foundations so as to achieve their philanthropic goals.

External publications

Author, "IRS Issues DING Guidance," *Wealthmanagement.com*, August 2014.

Co-author, "Deductibility of Claims Against an Estate: A Recent Ninth Circuit Decision Determines that Post-Death Events are Relevant," *Wealthmanagement.com*, April 2014.

Author, "Taxpayer Challenges IRS Denial of Charitable Deduction for Conservation Easement," *Wealthmanagement.com*, July 2013.

Author, "When Does an Estate Have Reasonable Cause for Failure to Timely File Its Return?" *Wealthmanagement.com*, April 2013.

Author, "Survey Reveals Insight into Gifting Options for High-net-worth Individuals," *Wealthmanagement.com*, June 2012.

Admissions

State of New York, 2012
State of Connecticut, 2012
State of Minnesota, 2017
State of New Hampshire, 2018

Education

University of Connecticut School of Law, J.D. (Hons)
University of Notre Dame, cum laude, B.A.

Languages

English

Memberships

New York State Bar Association
Connecticut Bar Association
American Bar Association

Key dates

Year joined: 2012

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