withersworldwide

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Wei is a partner in the private client and tax team.

She focuses on sophisticated tax and wealth planning matters for high net worth individuals, their families and fiduciaries.

In cross-border planning contexts, she often advises individuals with residences, assets as well as wealth planning vehicles in multiple jurisdictions.
In addition, she also advises companies on the structuring and implementation of employee share trusts. In relation to US connection planning matters, she advises individuals who are either migrating to the US, expatriating from the US, investing in the US, or looking to come into compliance with US tax and reporting obligations. She also provides advice in relation to the creation and administration of wealth planning structures to protect and grow wealth in a tax efficient manner while reflecting the long term goals in the protection and succession of wealth in multi-generational families.

Wei has been quoted in the media numerous times (including WealthBriefing Asia, South China Morning Post, and the Hong Kong Economic Times). She is a regular speaker at wealth planning conferences in Asia, especially in Hong Kong and China, and provides training to financial institutions on wealth planning and tax related issues.

Wei is named as a leading private wealth practitioner in Chambers' HNW Guide 2021-2022 and is also recognised as a leading individual in tax and trusts in Legal 500 2020-2023 and ALB Asia's Top 15 Private Wealth Lawyers 2022. She has been nominated as an 'Ones to Watch' individual in Legal Week's Private Client Global Elite ranking in 2019 and has also won and mentioned in a number of industry awards (Wealthbriefing Asia, China Law & Practice).

往绩记录

创投基金创始人

代表一家在中国开展业务的重要国际公司的创始人，在美国税收及中国税收因素的考虑下，进行上市前信托结构规划。

Represented the co-founders of a

代表一家领先的互联网公司的联合创始人设立各自的家族信托架构，修改已有的信托架构，并提供相关的税务意见。

Represented the founder of a

代表一家知名创投基金的创始人设立离岸和美国的信托架构，并提供相关税务意见。

社交媒体平台公司

代表一名知名社交媒体平台公司设立员工福利信托。

资产管理公司创始人之信托建议

代表一名知名资产管理公司的创始人设立私人信托公司和家族信托架构。

Represented a founder of a

代表一个领先的网上购物平台的创始人，处理在美国税务居留之前的税务及财富规划。

社交媒体平台公司

代表一家互联网公司的创始人，创建了一家离岸信托公司，重组美国国内信托，并创建了一家美国合资格的慈善组织，涉及各种税务及继承问题。

互联网公司创始人

代表一位具有互联网公司的创始人在从香港移居美国方面的事宜，包括各种移民前信托、与现有业务和投资结构有关的退出策略（涉及英属维尔京群岛和香港的法律事项）、获得适当的签证身份 ，以及解决各种历史悠久的税务合规性问题。

美国税务争议及合规事宜

代表多位美国客户于亚洲处理税务争议及合规事宜，从个别高净值人士客户到全球超高净值人士及知名家族。

香港上市公司创始人

代表一家以地产开发、安老服务及投资为主要营业范围的香港上市公司的创办人设计和落实财产传承方案。

Recent recognition

Talks

- 演讲者之一 (2021年9月9日)。网络研讨会 - Planning ahead of Biden's tax proposal （在拜登的税收提案之前进行规划)。
- 演讲者之一 (2021年1月21日)。网络研讨会 - Tax planning in the next US administration (Mandarin session) （下一届美国政府的税收筹划）（普通话会议）
- 演讲者 (2021年1月14日)。网络研讨会 - What’s next: 2021 foresight for individuals with US-Asia Pacific ties（下一步：2021年与美国-亚太地区有联系的个人的远见）
- 演讲者之一（2017年10月4日）。China, Hong Kong and Singapore: Succession and Estate Planning - An Overview（中国，香港和新加坡:继承权及遗产规划的概览）。伦敦信托与财产从业者协会（STEP London）。
- 演讲者之一 (2017年2月22日)。Family Law in China and Implications on Wealth Planning（中国家庭法及财产规划的含义）。 香港信托与财产从业者协会（STEP Hong Kong）。

External publications

'Considerations for estate planning in Hong Kong amidst the coronavirus pandemic' - 13 Mar 2020, co-author

'Green card holders should be aware of tax reporting requirements', Hong Kong Economic Journal - October 2017, co-author

执业资格

美国纽约州，2011 年

美国康涅狄格州 · 2011 年

美国加州 · 2016 年

香港 · 2020 年

学历背景

美国波士顿大学法学院法学博士

清华大学法学院法学士

语言

英语
普通话

里程碑

Year joined: 2010
Year became partner: 2017

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