


## Wei Zhang

PARTNER | HONG KONG

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### Wei is a partner in the private client and tax team.

She focuses on sophisticated tax and wealth planning matters for high net worth individuals, their families and fiduciaries.

In cross-border planning contexts, she often advises individuals with residences, assets as well as wealth planning vehicles in multiple jurisdictions.

In addition, she also advises companies on the structuring and implementation of employee share trusts. In relation to US connection planning matters, she advises individuals who are either migrating to the US, expatriating from the US, investing in the US, or looking to come into compliance with US tax and reporting obligations. She also provides advice in relation to the creation and administration of wealth planning structures to protect and grow wealth in a tax efficient manner while reflecting the long term goals in the protection and succession of wealth in multi-generational families.

Wei has been quoted in the media numerous times (including WealthBriefing Asia, South China Morning Post, and the Hong Kong Economic Times). She is a regular speaker at wealth planning conferences in Asia, especially in Hong Kong and China, and provides training to financial institutions on wealth planning and tax related issues.

Wei is named as a leading private wealth practitioner in Chambers' HNW Guide 2021-2022 and is also recognised as a leading individual in tax and trusts in Legal 500 2020-2023 and ALB Asia's Top 15 Private Wealth Lawyers 2022. She has been nominated as an 'Ones to Watch' individual in Legal Week's Private Client Global Elite ranking in 2019 and has also won and mentioned in a number of industry awards (Wealthbriefing Asia, China Law & Practice).

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# 往績記錄

## 上市前信託架構

代表一家在中國開展業務的重要國際公司的創始人，在美國稅收及中國稅收因素的考慮下，進行上市前信託結構規劃。

## 家族信託架構

代表一家領先的互聯網公司的聯合創始人設立各自的家族信託架構，修改已有的信託架構，並提供相關的稅務意見。

## 創投基金創始人

代表一家知名創投基金的創始人設立離岸和美國的信託架構，並提供相關稅務意見。

## 社交媒體平台公司

代表一名知名社交媒體平台公司設立員工福利信託。

## 資產管理公司創始人之信託建議

代表一名知名資產管理公司的創始人設立私人信託公司和家族信託架構。

## 美國稅務爭議及合規事宜

代表一個領先的網上購物平台的創始人，處理在美國稅務居留之前的稅務及財富規劃。

## 離岸信託

代表一家互聯網公司的創始人，創建了一家離岸信託公司，重組美國國內信託，並創建了一家美國合資格的慈善組織，涉及各種稅務及繼承問題。

## 互聯網公司創始人

代表一位具有互聯網公司的創始人在從香港移居美國方面的事宜，包括各種移民前信託、與現有業務和投資結構有關的退出策略（涉及英屬維爾京群島和香港的法律事項）、獲得適當的簽證身份，以及解決各種歷史悠久的稅務合規性問題。

## 美國稅務爭議及合規事宜

代表多位美國客戶於亞洲處理稅務爭議及合規事宜，從個別高淨值人士客戶到全球超高淨值人士及知名家族。

## 香港上市公司創始人

代表一家以地產開發安老服務及投資為主要營業範圍的香港上市公司的創辦人設計和落實財產傳承方案。

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## Recent recognition



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## 公開活動

- 演講者之一(2021年9月9日)。網絡研討會- Planning ahead of Biden's tax proposal (在拜登的稅收提案之前進行規劃)。
- 演講者之一(2021年5月26日) 網絡研討會聯同 BOS - (中國客戶的財富規劃案例研究)
- 演講者 (2021年5月20日)。網絡研討會聯同 HSBC - Biden Tax Reform (拜登稅改)
- 演講者之一(2021年1月21日)。網絡研討會 - Tax planning in the next US administration (Mandarin session (下一屆美國政府的稅收籌劃) (普通話會議)
- 演講者(2021年1月14日)。衛達仕網絡研討會- What's next: 2021 foresight for individuals with US-Asia Pacific ties (下一步：2021年與美國-亞太地區有聯繫的個人的遠見)
- 演講者之一(2020年8月5日)。網絡研討會 - Bank of Communications (交通銀行)- Foreign Grantor Trust and trustee reporting obligation (外國授予人信託和受託人報告義務)。
- 演講者之一 (2017年10月4日)。China, Hong Kong and Singapore: Succession and Estate Planning - An Overview (中國·香港和新加坡:繼承權及遺產規劃的概覽)。倫敦信託與財產從業者協會 (STEP London)。
- 演講者之一 (2017年2月22日)。Family Law in China and Implications on Wealth Planning (中國家庭法及財產規劃的含義)。香港信託與財產從業者協會 (STEP Hong Kong)。

## External publications

'Considerations for estate planning in Hong Kong amidst the coronavirus pandemic' - 13 Mar 2020, co-author

'Green card holders should be aware of tax reporting requirements', Hong Kong Economic Journal - October 2017, co-author

## Admissions

State of New York, 2011

State of Connecticut, 2011

State of California, 2016

Hong Kong, 2020

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## Education

Boston University School of Law, JD

Tsinghua University School of Law, LLB

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## Languages

English

Mandarin

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## Key dates

Year joined: 2010

Year became partner: 2017

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