withersworldwide

Naomita Yadav

PARTNER | SAN FRANCISCO

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Naomita is a partner in the private client and tax team.

She has a diverse and well-rounded tax background, including experience in both income tax and estate and gift tax matters, which makes her particularly suited for families with existing complex trust structures. She also has experience with cross-border families as well as nuances of visa designations and the interplay with tax laws. Interestingly, her own family is situated in three continents.

Naomita advises families with generational wealth in the context of changing circumstances and passage of time such as multi-generation wealth planning for family members who are beneficiaries of trusts settled by prior generations. This particular mix of experiences and knowledge enables Naomita to act as a proficient adviser for the globally mobile high net worth family.

Naomita is an active member on the American Bar Association's Real Property, Trust and Estate Law Section and serves as vice chair on the Farmers, Ranchers and Natural Resources Committee.

SECRETARY **PAMELA MORAN** +1 415 872 3233 pamela.moran@withersworldwide.com

ADMISSIONS

- California - 2011

PUBLICATIONS

'Fall 2021 Issue,' Michigan Alumnus - September 24, 2021, featured

'Law360 features Naomita Yadav's move to Withers' trusts and estates team ,' Withers Insight - June 18, 2021, featured

'Withers Adds Ex-EY Pro To Calif. Trusts And Estates Team ,' Law360 - June 17, 2021, quoted

'On the Move: Tracking the Ins and Outs of California Lawyers,' The Recorder - June 17, 2021, featured

'The Daily Docket,' Thomson Reuters Westlaw - June 16, 2021, featured

'Wake Up Call: Recording Academy Seeks GC After Fee Criticism ,' Bloomberg Law June 16, 2021, featured

'Withers continues growth of California private client practice with new partner Naomita Yadav ,' Withers Insight - June 14, 2021, quoted

'Carrying the Day with Carried Interest Wealth Transfer Planning for Fund Principals,' NYS Society of CPAs Tax Stringer – December 1, 2019, co-author

'California End of Life Option Act,' California Lawyers Association's Trusts & Estates Quarterly 2018, Volume 24, Issue 1 – co-author

‘Digital Currencies and Reporting Requirements With Respect to Foreign Financial Assets,’ Digital Currency Perspectives – February 9, 2015, co-author

‘Indian Safe Harbour Rules – Not So Safe?’ Taxmann Journal – November 2013, co-author

‘India Seeks to Tax Transactions Involving Indian Assets,’ Daily Journal – April 2013, co-author

‘IRS Allows Section 338(g) Election When Foreign Securities Compliance Decreased Ownership Below 80%,’ Baker & McKenzie Newsletter – June 2012, author

‘IRS issues final regulations for cost sharing arrangements,’ Baker & McKenzie Newsletter – February 2012, co-author

MEMBERSHIPS

- ABA RPTE - Vice chair, Farmers, Ranchers and Natural Resources Committee

TALKS

‘Qualified Small Business Stock,’ American Bar Association Tax Section’s Virtual Fall Tax Meeting 2021 - September 23, 2021, panelist

‘Trusts as Owners of a Closely Held Business Entity,’ American Bar Association Tax Section’s Virtual Fall Tax Meeting 2021 - September 23, 2021, panelist

‘Community Property: Impact on Marital Rights and Estate Planning,’ Minnesota CLE 2021 Probate & Trust Law Section Conference - June 8, 2021, speaker

‘Potential Partnership Tax Pitfalls for Planners,’ 33rd Annual RPTE Virtual National CLE Conference - April 22, 2021, speaker

‘1041s For Lawyers,’ RPTE Webinar, March 2021, speaker

EDUCATION

Yale University, cum laude, B.S.
University of Michigan, M.B.A.
University of Michigan Law School, cum laude, J.D.

LANGUAGES

ENGLISH

DATES

JOINED: 2021

San Francisco
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