

Mark G. Holden

PARTNER | NEW YORK

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Mark is a partner in the private client and tax team.

He splits his time between domestic and international estate planning and trust administration. He frequently works with US based clients on tax efficiently structuring and inheritance from abroad and also counsels clients who want to leave the United States. Domestically, Mark has worked with clients planning wealth transfers through a variety of techniques involving not only trusts or partnerships but also co-tenancies and other legal estates. He has also worked with clients forming regulated and unregulated private trust companies in the United States and abroad and works with a number of the firm's family office clients in the United States and abroad.

SECRETARY **YASMINE RAMOS**

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ADMISSIONS

- State of Missouri, 1990
- Registered Foreign Lawyer in the UK, 2004
- State of New York, 2004
- State of Connecticut, 2006

PUBLICATIONS

'Update on Connecticut estate and gift tax exemptions for 2019' article - February 2019, co-author

'How the New Federal and New York Estate Tax Exemption Could Affect Your Estate Plan.' Withers article - January 2018, co-author

'FATCA: The Other Shoe Drops', Withers Bergman LLP Briefing Notes - February 2012, co-author

'Surprise The U.S. Is the New Tax Haven', Trusts and Estates Magazine -December 2003

'Choosing Among the Beneficiaries of Discretionary Trusts and Powers of Appointment-The American Perspective', Chase Journal - Spring 1998, co-author

'United States-International Trust Precedents' - 1994 and 1995, co-author

MEMBERSHIPS

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- American Bar Association

- Society of Trust and Estate Practitioners

- New York State Bar Association

- New York City Bar Association

- Connecticut Bar Association

- Missouri Bar

TALKS

- 'Around the World in 70 Minutes'*, STEP Boston - February 2013

- 'In Search of Hire Ground'*, New York, New York - October 2010

- 'Reassessing Family Limited Partnerships (FLPs)'*, New York - October 2009

EDUCATION

Loyola University, Bachelor of Business Administration
 Washington University School of Law, J.D.

LANGUAGES

ENGLISH

DATES

JOINED: 2004
 PARTNER: 2004

RECOGNITION

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|---|---|---|---|
| 2019 Martindale-Hubbell US
AV Rating Mark Holden | 2017 Martindale-Hubbell US
AV Rating Mark Holden | 2016 Martindale-Hubbell
US AV Rating Mark Holden | 2016 Citywealth Leaders List
Recommended Mark Holden |
| 2015 Citywealth Leaders List
Recommended Mark Holden | 2014 Citywealth Leaders List
Recommended Mark Holden | | |

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