

Stanley N. Bergman

PARTNER | NEW HAVEN

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Stanley is a partner in the private client and tax team.

He is a founding partner of the firm Bergman Horowitz & Reynolds which merged with Withers in 2002 to create Withers Bergman LLP in the US. Stanley's practice encompasses all phases of tax law, estate planning and trusts (both domestic and international), business law and advising on pension plans. His work involves devising plans that save income and death taxes and also provide asset protection programs for international clients. In addition to his law degree, Stanley is also a Certified Public Accountant.

Stanley was honored with the prestigious lifetime achievement award from the *Connecticut Law Tribune* and is recognized by *Chambers USA* as a Senior Statesman in their High Net Worth Guide. He contributes regularly to various tax periodicals and co-author of a book on the design of pension and profit sharing plans which is part of the tax management service published by the Bureau of National Affairs. Stanley is a frequent lector, mentor, and instructor of continuing education courses.

SECRETARY **KAREN PAPA**

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ADMISSIONS

- State of Connecticut, 1959
- Registered Foreign Lawyer in the UK, 2002

PUBLICATIONS

'Congratulations Are in Order: Announcing 2019's Professional Excellence Winners.' Connecticut Law Tribune - March 2019, author

'How the new federal and Connecticut estate and gift tax exemption could affect your estate plan.' Withers article - January 2018, co-author

Various tax periodicals and co-author of a book on the design of pension and profit sharing plans which is part of the tax management service published by the Bureau of National Affairs

'It's a Smaller World, But It's No Less Taxing', Leaders Magazine - April, May and June 2003, co-author

MEMBERSHIPS

- Former Yale University School of Medicine, Advisory Board to the Department of Psychiatry
- International Arts and Ideas Festival, New Haven, Connecticut
- Former Bank Director for Fleet Bank and its predecessor

■ Executive Committee Member and Gift Planning Director Class of 1955, Dartmouth College

■ Connecticut Bar Association

■ American Bar Association

TALKS

University of Heidelberg Law School and University of Michigan Law School, guest lecturer

'Three Years Back and Three Years Forward', Presentation at the 2nd Annual Global Family Office Conference, sponsored by MGI and Withers Bergman LLP, New York, April 2004

'Global Structures and Strategic Planning', FOX Fall Forum, sponsored by Family Office Exchange, Illinois, October 2003

'The Bad and the Ugly of International Trust and Tax Planning', New York - May 2003

EDUCATION

Amos Tuck School of Business Administration at Dartmouth, M.B.A.
Dartmouth College, cum laude, A.B.
University of Michigan Law School, J.D.

LANGUAGES

ENGLISH

DATES

JOINED: 1962
PARTNER: 1962

RECOGNITION

2021 Martindale-Hubbell US AV Rating Stanley Bergman	2021 Chambers Stanley Bergman	2021 Best Lawyers US Recognized Stanley Bergman	2020 Chambers HNW Top Ranked Stanley Bergman
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2015 Best Lawyers US Recognized Stanley Bergman	2014 Best Lawyers US Recognized Stanley Bergman		

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