

Sergio Anania

PARTNER | MILAN

+39 02 8821 4239

sergio.anania@withersworldwide.com



Sergio is a partner in the banking and finance team.

He focuses on mergers and acquisitions, corporate finance and banking as well as restructuring, with a particular expertise in cross-border transactions.

Sergio advises Italian and multinational companies and banks on domestic and cross-border acquisitions, divestitures, reorganizations, consolidations, and other corporate finance transactions.

Recently, Sergio has also been involved in a number of debt restructuring transactions advising both pools of banks and borrowers.

In addition he provides advice to family-owned Italian companies on the issuance of Italian mini bonds.

SECRETARY **VALENTINA TERZI**

+39 02 8821 4202

valentina.terzi@withersworldwide.com

TRACK RECORD

Assisted an Italian market leader in the surveillance sector with a series of acquisitions.

Advised Cereal Docks, a leading Italian firm in the food-processing sector, on a €55m financing facility which involved Unicredit, Mediocredito Italiano and Cassa di Risparmio del Veneto.

Advised Unicredit Banca, Unicredit Leasing, Intesa Sanpaolo Provis and ING Leasing in relation to the sale of Palazzo del Trianon in Florence, a property currently leased to the well-known Italian department store, 'La Rinascente'. Value of the transaction was approximately €90 million.

Advised **Cose Belle d'Italia** on the purchase of Apremare, a nautical shipyard previously owned by the Ferretti Group. Apremare is best known for its 'Apremare' and 'Maestro' brands.

Assisted Medicina Futura with the issue of a minibond for a total value of €8 million which was underwritten by Anthilia Sgr. Administrator for US/Italian citizens.

Assisted a private equity fund on various acquisitions in the real estate sector.

Advised a major Italian super car manufacturer on its corporate reorganisation.

Advised various Italian/US individuals in connection with the US voluntary disclosure program..

ADMISSIONS

■ Italy, 1988

TALKS

'Famiglia e Fiscalità' (Business, Family and Taxes), seminar at Banca Mediolanum - July 2014

'Mini Bonds', seminar at Confartigiano Rome - March 2014

↳ "Mini Bonds": <http://video.milanofinanza.it/classcnbc/notizie-commenti/Anania-Whiters-LLp-Il-mercato-dei-minibond-34239> Interview

EDUCATION

Istituto Bancario, San Paolo di Torino, Master
Palermo University, Law

LANGUAGES

ENGLISH

ITALIAN

DATES

JOINED: 2013

PARTNER: 2013

RECOGNITION

2018 Top Legal Awards Finalista Professionista Dell'anno Corporate M&A

2015 Sergio Anania Best Lawyers Listed In Italy

Milan

VIA DURINI 18, 20122 MILANO